



# Creative Solutions. Relationship Focused.

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals.

We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the U.S. and Canada. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$7.5 billion of capital to invest across multiple industries, we're ready to deliver.

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## Investment Criteria

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA
- Secured Debt: First Lien, Split Lien, Second Lien, Unitranche
- Target Hold Size: \$20MM - \$150MM, with the ability to commit up to \$250MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services and Financial Services
- Preferred Equity \$5MM - \$25MM

## Competitive Differentiation

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

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**Contact us today at**  
[info@whitehorsecapital.com](mailto:info@whitehorsecapital.com)  
**to learn more.**

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami | New York | San Francisco | Stamford | Toronto | Washington D.C.



**WHITEHORSE**  
CAPITAL
















[www.whitehorsecapital.com](http://www.whitehorsecapital.com)

# Partnering with our clients

**\$9.8 Billion**  
Commitments  
Issued to Date

**200+**  
Inception to Date  
Transactions

**100+**  
Deals as Lead/Co-lead  
Arranger

<p><b>Senior Debt Credit Facility</b> Recapitalization</p>  <p>August 2021 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Acquisition</p>  <p>July 2021 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Refinancing</p>  <p>March 2021 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Acquisition</p>  <p>December 2020 Sole Lender</p>	<p><b>Unitranche Credit Facility</b> Recapitalization</p>  <p>October 2020 Admin Agent</p>
<p><b>Senior Debt Credit Facility</b> Recapitalization</p>  <p>August 2020 Admin Agent</p>	<p><b>Senior Debt Credit Facility</b> Recapitalization</p>  <p>December 2019 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Refinancing</p>  <p>May 2019 Participant</p>	<p><b>Unitranche Credit Facility</b> Recapitalization</p>  <p>February 2019 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Recapitalization</p>  <p>October 2018 Admin Agent</p>
<p><b>Unitranche Credit Facility</b> Recapitalization</p>  <p>June 2018 Admin Agent</p>	<p><b>Senior Debt Credit Facility</b> Recapitalization</p>  <p>March 2018 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Recapitalization</p>  <p>February 2018 Admin Agent</p>	<p><b>Senior Debt Credit Facility</b> Recapitalization</p>  <p>January 2018 Admin Agent</p>	<p><b>Senior Debt Credit Facility</b> Recapitalization</p>  <p>January 2018 Admin Agent</p>

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